

November 14, 2025

To,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code- 543920

Dear Sir / Madam,

Sub: Submission of Unaudited Financial Results for Half Year ended September 30, 2025, along with Limited Review Report and declaration of Interim Dividend.

In continuation of our letter dated November 11, 2025, pursuant to regulation 33 read with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. Friday, November 14, 2025, inter alia considered and approved the following;

1. The Unaudited Financial Results set out in compliance with Accounting Standards (AS) for the Half Year ended September 30, 2025 together with Statement of Assets and Liabilities, Cash Flow and Limited Review Report thereon are enclosed.
2. Declared an Interim Dividend of Rs. 0.50/-per equity share for the financial year 2025-26. The Company has fixed November 20th, 2025 as the Record Date for the purpose of payment of Interim Dividend.

The Board Meeting commenced at 01:50 P.M. and concluded at 02:05 P.M.

The aforesaid results are also being disseminated on Company's website at <https://cffdefensys.com/investors/disclosure-to-stock-exchange/>

You are requested to kindly update above information on your record.

Thanking You,

FOR CFF FLUID CONTROL LIMITED

HITESH BIRLA
(CHIEF FINANCIAL OFFICER)

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE HALF YEARLY AND YEAR TO DATE
UNAUDITED FINANCIAL RESULTS

To,
The Board of Directors,
CFF FLUID CONTROL LIMITED
CIN: U28990MH2012PLC227023
Plot No 01, Survey No 96,
Kumbhivli Madap Khopoli, Khalapur,
Raigad, Maharashtra, India, 410203

We have reviewed the accompanying statement of Unaudited Financial Results ('the statement') of **CFF FLUID CONTROL LIMITED** (the "Company") for the half year ended 30th September, 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended (the 'Listing Regulations').

This statement, which is the responsibility of the Company's Management has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the statement based on our review of the statement, which has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 'Interim Financial Reporting' (AS 25) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information" performed by the Independent Auditor of the entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in AS 25, specified under Section 133 of the Companies Act, 2013, the SEBI Circular, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V.N. PUROHIT & CO.
Chartered Accountants

Firm Regn. 304040E

Om Prakash
Pareek

Digitally signed by
Om Prakash Pareek
Date: 2025.11.14
14:11:26 +05'30'

O.P. Pareek

Partner

Membership No. 014238

UDIN: 25014238BMJMJV8788

New Delhi, the 14th Day of November, 2025

CFF FLUID CONTROL LIMITED CIN: L28990MH2012PLC227023 Plot No 01, Survey No 96, Kumbhivli Madap Khopoli IN, Khalapur, Raigarh, Raigad, Maharashtra, India, 410203 Statement of Financial Results for the half year ended September 30, 2025 <i>(Rupees in lakhs, unless otherwise mentioned)</i>					
Sr. No.	Particulars	Standalone Results			Standalone Results
		Half year ended	Half year ended	Half year ended	Year ended
		Un-Audited	Un-Audited	Un-Audited	Audited
		30-Sep-25	31-Mar-25	30-Sep-24	31-Mar-25
1	Revenue				
	(a) Revenue from operations	10,412.92	6,552.64	8,003.41	14,556.05
	(b) Other Income	8.58	35.33	18.41	53.74
	Total Revenue	10,421.50	6,587.97	8,021.82	14,609.79
2	Expenses				
	(a) Cost of Material Consumed	5,471.58	2,403.68	2,068.09	4,471.77
	(b) Operative Expenses	654.57	1,757.25	1,024.33	2,781.58
	(c) Change in Inventories	(198.07)	(355.00)	1,690.44	1,335.44
	(d) Employee Benefit Expenses	786.09	617.78	491.91	1,109.69
	(e) Finance Costs	87.47	108.90	114.78	223.68
	(f) Depreciation and Amortisation	296.59	323.72	289.41	613.13
	(g) Other Expenses	760.76	346.59	434.23	780.82
	Total Expenses	7,858.99	5,202.92	6,113.19	11,316.11
3	Profit / (Loss) from ordinary activities before exceptional items (1-2)	2,562.51	1,385.05	1,908.63	3,293.68
4	Exceptional Items	-	-	-	-
5	Profit / (Loss) from ordinary activities before tax (3+4)	2,562.51	1,385.05	1,908.63	3,293.68
6	Prior period Expenses	(0.02)	(0.45)	-	(0.45)
7	Profit / (Loss) from before tax (5+6)	2,562.53	1,385.50	1,908.63	3,294.13
8	Tax Expenses				
	(a) Current Year Tax	635.00	400.00	480.25	880.25
	(b) Deferred Tax	(9.80)	(3.56)	3.20	(0.36)
	(c) Short/(Excess) Provision	24.65	8.64	20.57	29.21
	Total Tax Expenses (a+b+c)	649.85	405.08	504.02	909.10
9	Net Profit / Loss from continuing operations (5-6)	1,912.68	980.42	1,404.61	2,385.03
10	Profit / (Loss) from discontinuing operations	-	-	-	-
11	Tax expenses of discontinuing operations	-	-	-	-
12	Profit / (Loss) from discontinuing operations after tax (8-9)	-	-	-	-
13	Profit / (Loss) for the period (7+10)	1,912.68	980.42	1,404.61	2,385.03
14	Paid up equity share capital (Paid up Rs. 10/- per share)	2,097.41	1,947.41	1,947.41	1,947.41
15	Reserve excluding revaluation reserves as per Balance Sheet of previous year	12,836.49	10,646.20	10,646.20	10,646.20
16	Earnings per share (based on weighted average number of shares)*				
	Basic	9.49	5.03	7.21	12.25
	Diluted	9.49	5.03	7.21	12.25

CFF Fluid Control Limited

503, Delphi, A wing Orchard Avenue, Hiranandani Business Park, Powai, Mumbai 400 076, India, MH T +91 22 4608 6806 | F +91 22 4609 7289 | E info@cffdefensys.com

CIN L28990MH2012PLC227023

www.cffdefensys.com

Notes:

- 1 The above result for the period ended 30th September 2025 have been reviewed by the audit committee and approved by the Board of Directors in their meeting held on November 14, 2025.
- 2 The statements is prepared in accordance with the requirement of Accounting Standards (AS) specified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules , 2014.
- 3 Based on the guiding principles given in AS- 17 on 'Segment Reporting', the business activity fall within a single segment,namely Engineering Equipments related activities. Accordingly, the disclosure requirements of AS 17 are not applicable.
- 4 Statements of Assets and Liabilities and Cash Flow Statements as on September 30, 2025 is enclosed herewith.
- 5 On 11th July 2025, the Company has issued and allotted 15,00,000 equity shares having face value of Rs. 10 each by way of Further Public Offer (FPO) at an issue price of Rs. 585 per equity share. The same has been considered for calaculation of weighted average number of shares.
- 6 Utilisation of proceeds raised by way of Further Public Offer (FPO):

Objective of the Issue	As per Prospectus	Amount Utilised till September 30, 2025	Amount Unutilised	Deviation (if Any)
Working Capital	7,260.00	7,260.00	0.00	0.00
General Corporate Purpose	833.00	856.81	3.70	27.51
Issue Expenses	682.00	654.49	0.00	(27.51)
Total	8,775.00	8,771.30	3.70	0.00

The unutilised amount pending for utilisation is currently kept as bank balances.

- 7 The previous year/ periods figures have been regrouped/ reclassified wherever necessary to correspond with the current periods classifiacion for the comparison.
- 8 The aforesaid Half Yearly Financial Results are also being disseminated on the website of the company i. e. (<https://cffdefensys.com/investors/financial-reports/>)

FOR CFF FLUID CONTROL LIMITED



Sunil Menon



Place: Mumbai
Date: November 14, 2025



Managing Director
DIN: 00409485

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CFF FLUID CONTROL LIMITED		
CIN: L28990MH2012PLC227023		
Plot No 01, Survey No 96, Kumbhivli Madap Khopoli IN, Khalapur, Raigarh, Raigad, Maharashtra, India, 410203		
Statement of Assets and Liabilities as at 30th September 2025		
(Rupees in lakhs, unless otherwise mentioned)		
Particulars	As on	As on
	30-Sep-25	31-Mar-25
	Un-Audited	Audited
EQUITY AND LIABILITIES		
Shareholder's Funds		
(a) Equity Share Capital	2,097.41	1,947.41
(b) Reserves and Surplus	22,622.32	12,836.49
Sub-Total (Shareholder's Funds)	24,719.73	14,783.90
Non-Current Liabilities		
(a) Non-Current Borrowings	522.34	479.66
(b) Long term Provisions	51.37	49.32
Sub-Total (Non-Current Liabilities)	573.71	528.98
Current Liabilities		
(a) Short Term Borrowings	54.47	1,631.77
(b) Trade Payables		
Dues of Micro enterprises and small enterprises	-	-
Dues of Others	1,203.43	1,482.13
(c) Other Current Liabilities	802.19	322.63
(d) Short-term Provisions	1,351.30	1,153.28
Sub-Total (Current Liabilities)	3,411.39	4,589.81
TOTAL (EQUITY AND LIABILITIES)	28,704.83	19,902.69
ASSETS		
Non-Current Assets		
(a) Property, Plant & Equipment		
(i)Property, Plant and Equipment	2,543.18	2,717.24
(ii)Intangible Assets	729.83	834.21
(iii)Capital Work-in-Progress	381.31	158.53
(iv)Intangible Assets under Development	86.71	55.05
(b) Deferred Tax Assets (Net)	39.65	29.85
(c) Other Non-current Assets	77.88	90.50
Sub-Total (Non-Current Assets)	3,858.56	3,885.38
Current Assets		
(a) Inventories	5,610.15	5,985.12
(b) Trade Receivable	10,338.16	5,965.99
(c) Cash and Cash Equivalents	633.15	259.75
(d) Short-term loans and advances	6,242.14	2,501.30
(e) Other current Assets	2,022.66	1,305.15
Sub-Total (Current Assets)	24,846.26	16,017.31
TOTAL (ASSETS)	28,704.83	19,902.69
<p style="text-align: right;">FOR CFF FLUID CONTROL LIMITED</p> <p style="text-align: right;">  Sunil Menon Managing Director DIN: 00409485 </p> <p style="text-align: right;">  </p> <p>Date: November 14, 2025 Place: Mumbai</p>		

CFF Fluid Control Limited

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Statement of Cash Flow for the half year ended on 30th September 2025		
Particulars	Half Year ended 30-09-2025	Half Year ended 30-09-2024
	(Rs. In lakhs)	(Rs. In lakhs)
<u>CASH FLOWS FROM OPERATING ACTIVITIES</u>		
Profit before tax and extraordinary items	2,562.53	1,908.63
Adjustments for		
Depreciation & amortization	296.59	289.41
Interest income	(8.58)	(10.77)
Finance cost	87.47	114.78
Foreign Exchange fluctuation (Gain)/ Loss	45.29	(7.64)
Non-cash Expenses	3.72	26.34
Operating profit before working capital changes	2,987.02	2,320.75
Increase /(decrease) in trade receivables	(4,372.16)	(4,327.70)
Increase /(decrease) in inventories	374.97	(527.96)
Increase /(decrease) in short Term Loans and Advances and other current assets	(4,458.34)	1,111.85
Increase /(decrease) in other non current Assets	12.62	(32.25)
Increase /(decrease) in trade payables	(323.99)	859.13
Increase /(decrease) in current liabilities	479.56	(15.64)
Increase /(decrease) in provision	(0.91)	(3.48)
Cash used/ generated for operating activities:	(5,301.24)	(615.30)
Direct taxes paid	(462.38)	(51.88)
Net cash flow from operating activities (A)	(5,763.62)	(667.18)
<u>CASH FLOWS FROM INVESTING ACTIVITIES</u>		
Purchase of property, plant & equipment	(272.59)	(185.40)
Loans & advances given	-	(2.13)
Interest income	8.58	10.77
Net cash flow from investing activities (B)	(264.01)	(176.76)
<u>CASH FLOWS FROM FINANCING ACTIVITIES</u>		
Net proceeds from borrowings	42.68	(351.77)
Repayment of Short Term Borrowing	(1,577.30)	-
Net proceeds from issue of share capital	9,429.49	-
Dividends paid	(97.37)	-
Finance cost	(87.47)	(114.78)
Net cash flow from financing activities (C)	7,710.03	(466.55)
Net cash flow during the period (A + B + C)	1,682.39	(1,310.49)
Add: Opening cash and cash equivalents	259.75	1,727.32
Closing cash and cash equivalents	1,942.14	416.83
Total cash and cash equivalents as per Balance Sheet	633.16	416.83
<div style="text-align: right;"> FOR CFF FLUID CONTROL LIMITED  Sunil Menon Managing Director DIN: 00409485 </div> <div style="text-align: right;">  </div> <div> Date: November 14, 2025 Place: Mumbai </div>		